

Letter of Intent - LOI

On the company's letterhead

Ref no/ Date

President of the International Fund
«International ABU Development Foundation»
Mr. German Statyva

Dear Mr. Statyva!

I require you to consider giving the company " _____ " a loan of XXX million euro for a period of ___ years at ___% per annum with no LIBOR, with preferential corridor for ___ years, to implement the project _____ (the brief description of the project is attached). As security for the loan will be the currency bank guarantee (BG) format URDG-758, 458 or ICC500-600, CD, CSKR issued by bank " _____ " in favor of the Fund «International ABU Development Foundation» as the beneficiary, the amount of XXX million euro, for a term of ___ years.

Our Bank " _____ " is ready to issue a guarantee in favor of the «International ABU Development Foundation» as the beneficiary within 20 (twenty) business days from the date of signing of the contract.

Yours
CEO

" _____ "

Be sure to sign and seal!